

From :

Client Name : \_\_\_\_\_

Client Address : \_\_\_\_\_

To,

**Bharat Bhushan Equity Traders Limited**

503, Rohit House, 3, Tolstoy Marg,  
New Delhi-110001

Date : \_\_\_\_\_

Dear Sir/Madam,

**Sub: Request for Activation of Trading Account**

Ref: Trading Account Code : \_\_\_\_\_

Kindly activate my above referred trading account at the earliest to enable me to trade through the same. I would like to inform that the transactions through the aforementioned trading account would be carried out only by me. I am adducing copy of my PAN card towards my proof of identity along with this letter to enable you to immediately activate the aforementioned trading account. I can be reached at the following contact numbers for seeking confirmation on trades that are executed by me in through the aforesaid trading account.

✓ Mobile No.: \_\_\_\_\_

✓ E-mail : \_\_\_\_\_

Yours truly,

 \_\_\_\_\_

Client Code : \_\_\_\_\_

Please fill this form in **ENGLISH** and in **BLOCK LETTERS**

**FOR INDIVIDUAL**

**A. IDENTITY DETAILS**

Name of the Applicant :

Father's/Spouse Name :

Gender :  Male  Female **Marital Status**  Single  Married

Date of Birth :       Nationality :

Status :  Resident Individual  Non Resident  Foreign National

PAN :

Unique Identification Number (UID)/ Aadhaar, if any :

Specify the proof of Identity submitted :

Please affix your recent passport size photograph and sign across it

**B. ADDRESS DETAILS**

Address for Correspondence : .....

City/Town/Village : ..... Pin Code :

State : ..... Country : .....

Contact Details : Tel. (Office) : ..... Tel. (Res.) : ..... Mobile : .....

Fax : ..... E-mail : .....

Specify the proof of address submitted for correspondence address : .....

Permanent Address : .....  
(if different from above or overseas address, mandatory for Non-Resident Applicant)  
City/Town/Village : ..... Pin Code :   
State : ..... Country : .....

Specify the proof of address submitted for permanent address : .....

**DECLARATION**

I hereby declare that the details furnished above are true and correct to the best of my knowledge and belief and I undertake to inform you of any changes therein, immediately. In case any of the above information is found to be false or untrue or misleading or misrepresenting, I am aware that I may be held liable for it.

Signature of the Applicant  \_\_\_\_\_

Date :

**FOR OFFICE USE ONLY**

(Originals verified) True copies of documents received

(Self-Attested) Self Certified Document copies received

Signature of the Authorised Signatory

Date :

Seal/Stamp of the Intermediary



**A. BANK ACCOUNT(S) DETAILS**

Bank Name (1) : .....

Branch Address : .....

City/Town/Village : ..... Pin Code :

State : ..... Country : .....

Bank Account No. :

Account Type :  Saving  Current  OD  Others - in case of NRI [  NRE  NRO ]

MICR Number :  IFSC Code :

Bank Name (2) : .....

Branch Address : .....

City/Town/Village : ..... Pin Code :

State : ..... Country : .....

Bank Account No. :

Account Type :  Saving  Current  OD  Others - in case of NRI [  NRE  NRO ]

MICR Number :  IFSC Code :

**B. DEPOSITORY ACCOUNT(S) DETAILS**

Depository Participant Name (1) : .....

Depository Name :  NSDL DP ID :  BO ID   
 CDSL DP ID :  BO ID

Beneficiary Name : .....

Depository Participant Name (2) : .....

Depository Name :  NSDL DP ID :  BO ID   
 CDSL DP ID :  BO ID

Beneficiary Name : .....

**C. TRADING PREFERENCES**

\*Please sign in the relevant boxes where you wish to trade. The segment not chosen should be struck off by the client.

Exchanges	Segments		
NSE	Cash	<input checked="" type="checkbox"/>	F&O <input checked="" type="checkbox"/>
	Currency Derivatives	<input checked="" type="checkbox"/>	
BSE	Cash	<input checked="" type="checkbox"/>	F&O <input checked="" type="checkbox"/>

# If, in future, the client wants to trade on any new segment/new exchange, separate authorization/letter should be taken from the client by the stock broker

To,  
**Bharat Bhushan Equity Traders Limited**

503, Rohit House, 3, Tolstoy Marg, New Delhi-110001

Date : \_\_\_\_\_

Dear Sir,

I/We am/are registered client with you. In reference to my/our dealings with you as your client, I/We herewith undertake & confirm following as an addendum to the existing 'Account Opening Form' executed between us.

**Authorization for Electronic Contract Notes and Other Communication**

I/We hereby authorize and confirm to send Contract Note, Bills, Ledgers, Transaction Statement (Funds & Securities), Order / Trade Confirmation Slip and other documents in electronic form at my/our email id as mentioned in my/our Account Opening Form. Further, any change in the e-mail id, will be communicated to you through a physical letter.

**Authorization for Running Account**

I/We herewith confirm and authorize you to maintain my/our account on running basis in order to facilitate the transfer of funds across segments/exchange(s) and retain the payout received / credit balance in my/our for my/our future obligation/margin obligation or other liabilities unless I/We instruct otherwise. I/We also aware that the authorization can be revoked at any time at my/our own discretion.

In the event, I/We have outstanding obligations on the settlement date, you may retain the requisite securities / funds towards such obligations and may also retain the funds expected to be required to meet margin obligations for next 5 trading days, calculated in the manner specified by the exchanges.

The actual settlement of funds shall be done at least one in the preference period selected below : (Please tick)

Once in a Calendar Quarter       Once in a Calendar Month

**Authozation to active Market Segments / Stock Exchanges**

I/We herewith authorize and request you to activate below segment/stock exchanges for my/our account held with you.

**Trading Preference**

BSE (CM)	NSE (CM)	NSE (F&O)	NSE (CD)	ALL
<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>	<input checked="" type="checkbox"/>



**Financial Details :**

Annual Income Range : (Please tick whichever is applicable)

- Below Rs. 1 Lac       Rs. 1 to 5 Lac       Rs. 5 to 10 Lac  
 Rs. 10 to 25 Lac       Above Rs. 25 Lac

For the Trading in derivatives segments, I/We furnish the following documents as financial information :

List of Documents	(Please Tick)
Copy of ITR Acknowledgement	
Copy of Annual Accounts	
Copy of Form 16 in case of Salary Income	
Net Worth Certificate	
Salary Slip	
Bank Account Statement for last 6 Months reflecting Income	
Copy of Demat Holding Statements	
Others (Pl. Specify)	

**Others**

I/We herewith confirm that no action has been taken by SEBI or other authorities against me/us during the last 3 years. I/We also confirm and agree to provide you the information of any action taken by SEBI or other authorities against me/us.

I/We understand the distinction and details regarding the voluntary clause - 'Digitally Signed Contract Notes' mentioned within the mandatory documents - Member Constituent Agreement / Tripartite Agreement between Stock Broker, Sub-broker and Client.

I/We also confirm that I/We have read and understood the Policies & Procedures of Bharat Bhushan Equity Traders Ltd. made available on the Trading Portal under the link 'Download' (Website : [www.bharatbhushan.com](http://www.bharatbhushan.com))

I/We understand and acknowledge that these Policies and Procedures are subject to change/amend and thus any change(s)/ amendment(s) shall be incorporated in the document and placed/updated on the website from time to time.

I/We herewith agree to provide a written request to you for a copy of the Account Opening Form, Policies & Procedures and any other document executed by me/us.

Yours faithfully,



Client Name :

Client Code :

